Schedule of documents – Freedom of information request no. 3/2025

Document no.	Date	Size	Description	Decision on access	Relevant section (exemption / edit)
1.	December 2024	97pages	A fresh approach to NDIS pricing: Exploring opportunities for pricing reform, Final report	Access refused	s 34(1)(a), 47C
2.	12 December 2024	1 page	A fresh approach to NDIS pricing, Summary Placemat	Access refused	s 34(2), 47C
3.	December 2024	9 pages	A fresh approach to NDIS pricing – Exploring opportunities for pricing reform – A snapshot of what we've heard	Access refused	s 47C
4.	8 November 2024	69 pages	Taylor Fry – Opportunities for IHACPA Draft	Access refused	s 47C
5.	4 January 2025	67 pages	Heartward Thematic Summary and Analysis - NDIS Pricing Reform - Input from Stakeholder Engagement - Final Report	Access refused	s 47C
6.	January 2025	49 pages	Venator - Report on the Review of the NDIA Pricing and Costing Functions	Access refused	s 47C
7.	Undated	3 pages	Attachment - PowerPoint – Impacts of reforms to NDIS pricing	Partial access granted	s 47C
8.	4 October 2024	29 pages	NDIS PowerPoint - Introduction to Annual Pricing Review	Access granted	
9.	7 February 2024	23 pages	NDIS PowerPoint - Annual Pricing Review	Access granted	
10.	7 December 2023	4 pages	Executive brief – Independent Review into the National Disability Insurance Scheme	Partial access granted	s 22(1)

Document no.	Date	Size	Description	Decision on access	Relevant section (exemption / edit)
11.	15, 16, 23, 27, 28 August 2024	8 pages	Emails between IHACPA, NDIA and DSS titled: NDIS Pricing reform Project – NDIA Data Request	Partial access granted	s 22(1)
12.	18, 20, 23, & 30 September 2024	3 pages	Emails between IHACPA and DSS cc. NDIA titled: data sharing – couple of questions	Partial access granted	s 42(1), 22(1),
12A	30 September 2024	2 pages	Attachment to 14. IHACPA Metadata	Access granted	
13.	13. 24 & 25 2 pages Email between IHACPA, NDIA and DSS Request for NDIS data		Email between IHACPA, NDIA and DSS titled: Request for NDIS data	Partial access granted	s 22(1)
14.	30 October 1 page Email between IHACPA and NDIA titled: Clarification question		Email between IHACPA and NDIA titled: RE: Clarification question	Partial access granted	s 22(1)
14A	2024 October 2024 - 2023-24 Participan		Attachment - IHACPA Data Request NDIA October 2024 - 2023-24 Participant Information, Provider Information and Payment Information	Access granted	
15.	30 October 2024	1 page	Email between IHACPA and NDIA titled: RE: Clarification question	Partial access granted	s 22(1)
16.	16. 30 October 2 pages Email between IHACPA and NDIA titled: RE: Clarification question			Partial access granted	s 22(1)
17.	7. 30 October 2 pages Email between IHACPA and NDIA titled: Protected agency information		Partial access granted	s 22(1)	
18.	18. 31 October 2024 Correspondence titled: Request for release of de identified data from National Disability Insurance Authority to the Independent Health and Aged Care Pricing Authority from IHACPA to NDIA		Partial access granted	s 22(1)	

Document no.	Date	Size	Description	Decision on access	Relevant section (exemption / edit)
18A	No date	2 pages	Attachment - IHACPA Data Request NDIA October 2024 - 2023-24 Participant Information, Provider Information and Payment Information	Not applicable. (See above at 14A)	
19.	1 November 2024	2 pages	Email from IHACPA to NDIA titled Request for NDIS data	Partial access granted	22(1)
19A	31 October 2024	4 pages	Attachment - Correspondence titled Request for release of de-identified data from National Disability Insurance Authority to the Independent Health and Aged Care Pricing Authority from IHACPA to NDIA	Not applicable. (See above at 18)	
19B	No date	2 pages	Attachment - IHACPA Data Request NDIA October 2024 - 2023-24 Participant Information, Provider Information and Payment Information	Not applicable. (See above at 14A)	
19C	20 June 2024	2 pages	Attachment - Signed letter to Minister Shorten	Access granted	
19D	27 June 2024	2 pages	Attachment - Letter from Minister Shorten	Access granted	

Impacts of **NDIS Pricing** Reform on









Pricing Review Annual Pricing Review Annual

AGENDA



What is the Annual Pricing Review

APR Purpose and Role

- The APR ensures pricing supports participant access to supports, sustainable market growth, and provider financial viability.
- It uses evidence-based approach, balancing price caps to sustain the provider market and limit NDIS cost growth to 8.
- Price limits are regularly adjusted based on wage increases and market feedback, reflecting service costs while promoting long-term market health.

Key Considerations in the APR

- Continuity of access: pricing ensures uninterrupted, high-quality support for participants, especially those with complex needs.
- Sustainable market growth: Aligns price limits with policy objectives to foster innovation and expansion in the provider market.
- **Provider viability:** Ensures price limits reflect true service delivery costs, promoting a competitive and diverse market.

APR Scope and Focus Areas

- The Terms of Reference (ToR) define the APR's scope, approved by the NDIA board and open to public consultation.
- It reviews both price-related and policy aspects, focussing on key areas like DSW supports, therapy, and support coordination.



The APR uses diverse data

The Agency use a variety of data sources to inform the APRs decision making.

These include:

- Wage data: information on minimum wage changes from the Fair Work Commission, particularly focussing on the Social, Community, Home Care, and Disability Services (SCHADS) Award.
- Market/Participant Data: Analysis of supply and demand trends within the disability services market to ensure that pricing reflects current market conditions.
- Cost inputs: Data on operational costs for service providers, including vages, superannuation, corporate overheads, and other expenses.
- Feedback from stakeholders: insights gathered through consultation with participants, providers, advocacy groups, and unions to capture real-world experiences and concerns about pricing.
- Economic indicators: Broader economic factors such as inflation and cost-of-living changes are also considered to adjust price limits.



These data sources ensure the APR is evidence-based, recognising that accurate pricing is multifaceted and requires more than just analysing input costs.

APR Conceptual Framework

Consultation

The APR engaged in comprehensive consultation with both internal and external stakeholders, including service providers, participants, peak bodies, and other government agencies

Peer review

Engaged in a peer review process with Pricing Arrangements Reference Group (PARG) and the Interdepartmental Committee (IDC)

Benchmarking

Benchmarked NDIS therapy price limits against private billing rates and other comparable government insurance schemes.



Current economic conditions

Evaluation of current economic conditions and how they impact on NDIS price limits

Scheme statistics

Reviewed the Agencies internal Scheme statistics to assess the current state of the NDIS markets

Business dynamism

Business dynamism across NDIS markets refers to the rate at which providers enter, exit, grow, or adjust their services – it is one of many indicators of market health



There is significant diversity in the DSW provider market

DSW markets are diverse ...

The Disability Support Worker (DSW) market encompasses several distinct sub-markets, each catering to specific types of supports and services within the NDIS. Key markets include:

- Daily Personal Activities
- Assistance with Social and Community Participation
- Supported Independent Living
- Short-term Accommodation
- Group and Centre-Based Activities
- High-Intensity Daily Personal Activities
- Activity-Based Transport
- Capacity Building Supports
- Employment Supports

... as are the providers that deliver these supports

Providers that deliver DSW-related supports are diverse, catering to different needs and levels of care.

The types of providers that deliver these supports

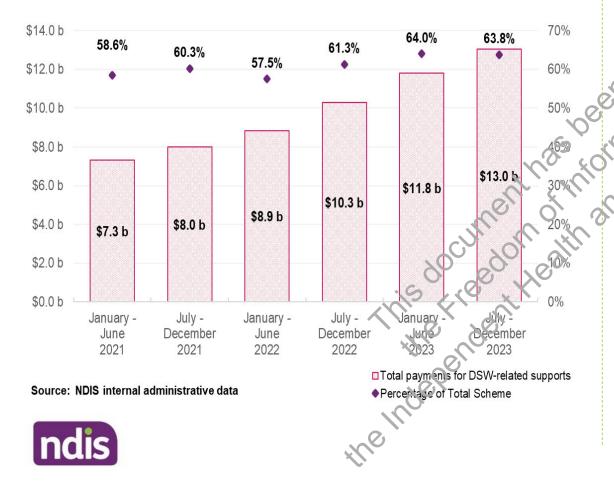
Registered providers

include:

- Unregistered providers
- Specialist providers
- Non-profit and charitable organisations
- Sole traders and microbusiness
- Specialised transport providers
- Platform providers (HireUp & Mable)

DSW Market Overview

NDIS Expenditure on DSW-related Supports since January 2021 Relative to Total NDIS Expenditure





	Support Deliver®	Total payments (\$ million)	Number of Participants	Number of Providers
	Assistance in Supported Independent Uving Standard	\$3,861	33,198	4,559
	Assistance With Self-Care Activities Standard	\$2,740	123,248	73,555
(Access Community Social and Recreational Activities Standard	\$2,239	179,356	77,568
	Access Community Social and Rec Activities Standard – TTP	\$761	68,867	4,585
	Short Term Accommodation (STA) And Assistance	\$537	37,365	14,438
	Assistance in Supported Independent Living High Intensity	\$509	4,918	1,122
	Assistance With Self-Care Activities Standard – TTP	\$496	29,660	3,935
	Group Activities Standard - TTP	\$370	35,066	1,653
	Assistance With Self-Care Activities High Intensity	\$294	6,092	4,692

DSW Market Overview

DSW-Related Supports Scheme Statistics – All Providers

Statistics	July – December 2022	July - December 2023	Percentage Change
Number of NDIS participants	253,558	283,406	+12%
Number of active providers	101,459	122,857	+21%
Amount claimed by active providers of DSW-related supports (\$ billion)	\$10.3	\$13.0	+27%
Average amount claimed by all active providers of DSW-related supports	\$101,324	\$106,180	2 45%



DSW-Related Supports Scheme Statistics – Registered Providers

	Statistics Statistics	July – December 2022	July - December 2023	Percentage Change
	Number of active registered providers of DSW-related supports	9,286	8,697	-6%
>)	Amount claimed by registered providers of DSW-related supports (\$ billion)	\$7.9	\$9.4	+19%
C	Avorage amount claimed by registered providers of DSW-related supports (\$ mulion)	\$0.9	\$1.1	+27%

DSW-Related Supports Scheme Statistics – Unregistered Providers

Statistics	July – December 2022	July - December 2023	Percentage Change
Number of active unregistered providers of DSW-related supports	92,490	114,777	+24%
Amount claimed by unregistered providers of DSW-related supports (\$ billion)	\$2.3	\$3.6	+54%
Average amount claimed by unregistered providers of DSW-related supports	\$25,340	\$31,348	+24%

DSW Cost Model

01 SCHADS Award

The cost model is based on permanent worker costs. Linked to the SCHADS Award levels; 2.3, 2.4/3, 3.2, and 4.4

02 Direct on-costs

Includes superannuation, annual leave, personal leave including domestic and family violence, long service, and allowances

03 Operational Overheads

Covers supervision, quality and safeguarding, training, and workforce rostering, alongside provisions for utilisation, and mix of permanent vs casual staff

04 Corporate Overheads

Accounts for essential business functions such as accounting, HR. 17, legal, and marketing.

05 Margin

Represents the return that the provider makes because of the provision of working capital to the business



Wage Growth

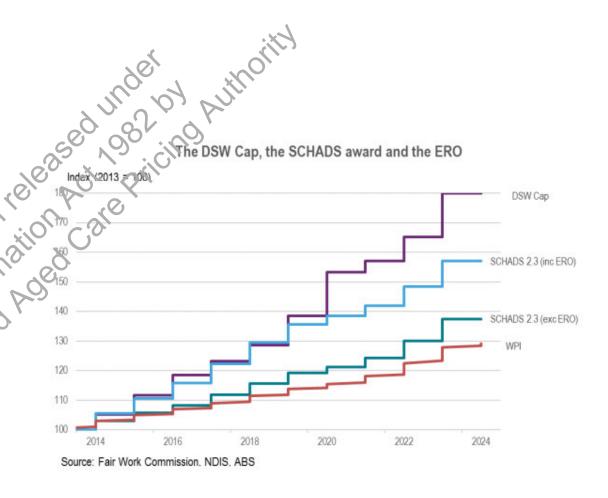
Wage growth:

- Approximately 300,000 DSW were employed in 2023, compared to around 195,000 Aged Care worker (2020) and 216,000 child service worker (2021)
- DSW wages, primarily determined by the SCHADS Award, have seen consistent growth. The base wage for DSWs at level 2.3 is currently \$1,300.6 p/week, which is higher than comparable sectors.

Impact of the Equal Remuneration Order

- The ERO issued by the FWC in 2012, significantly increased wage rates in the care sector, addressing historic gender-based disparities.
- As a result, SCHADS Award wages are now approximately 23% higher, than they would have been without the ERO.
- These ERO-driven increase are fully phased in, with future growth expected to moderate to broader minimum wage decisions.





AGENDA



The therapy market is made up of multiple sub-markets

Capacity Building

The therapy market can be broken down into several key sub-markets, each focussed on a specific type of therapeutic service aimed at improving participant health and independence.

These sub-markets include:

- 1. Physiotherapists
- 2. Occupational Therapists
- 3. Speech Pathologists
- 4. Psychologists
- 5. Exercise Physiologists
- 6. Art and Music Therapists
- 7. Dietitians

Early Childhood

early intervention supports to young children with developmental delays or disabilities. This market is segmented into several sub-markets that cater to the different thecapeutic and developmental needs

These sub-markets include:

- 1. Carly Childheod Intervention Professionals
- 2. Speech Pathologists for Early Childhood
- 3. Occupational Therapists
- 4. Physiotherapists
 - Early Childhood Education Professionals

Behaviour Support

Behaviour support includes a range of supports designed to help participants address behaviours of concern. These supports are delivered through specialist behaviour support intervention support and behaviour management plans, requiring highly qualified professionals.

These sub-markets include:

- 1. Psychologists
- 2. Occupational Therapists
- 3. Speech Pathologists
- 4. Social Workers
- 5. Specialist Behaviour Support Practitioners



Therapy markets share common goals of capacity building, different policy objectives require nuanced pricing strategies to incentivise practitioners to innovate and deliver tailored supports.

Therapy Market Overview

NDIS Expenditure on Therapy Supports Since January 2021 Relative to Total NDIS Expenditure

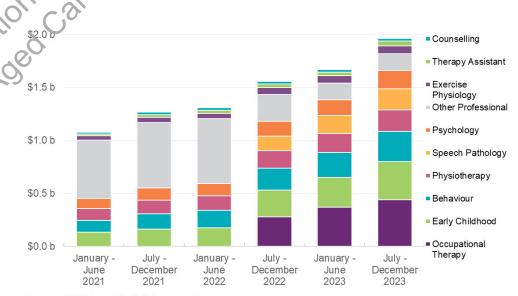


Source: NDIS internal administrative data

□ Total payments for therapy ◆ Percentage of Total Scheme



Largest Ten Therapy Types Based on Total NDIS Payments, January 2021 to



Source: NDIS internal administrative data

Therapy Market Overview

Therapy supports Scheme Statistics – All Providers

Statistics	July – December 2022	July – December 2023	Percentage Change
Total number of NDIS participants	325,319	379,296	+17%
Total number of active providers	46,326	52,736	+14%
Total amount claimed by active providers of Therapy supports	\$1.6 billion	\$2.1 billion	+28%
Average amount claimed by all active providers of Therapy supports	\$35,028	\$39,257	+12%



Therapy Supports Scheme Statistics – Registered Providers

Statistics	July – December 2022	July – December 2023	Percentage Change
Number of active registered providers of Therapy supports	8,778	7,392	-16%
Total amount claimed by registered or oviders of Therapy supports	\$1.2 billion	\$1.3 billion	+15%
Average amount claimed by registered providers of Therapy supports	\$132,541	\$180,913	+36%

Therapy Supports Scheme Statistics – Unregistered Providers

Statistics	July – December 2022	July – December 2023	Percentage Change
Number of active unregistered providers of Therapy supports	38,206	45,961	+20%
Total amount claimed by unregistered providers of Therapy supports	\$0.4 billion	\$0.7 billion	+60%
Average amount claimed by unregistered providers of Therapy supports	\$11,764	\$15,651	+33%

Allied Health Workforce Growth and Future Outlook

- Therapist Workforce Growth: There are approximately 170,000 registered therapists in Australia. From 2018 to 2022, professions like Psychologists (+24.2%) and Physiotherapists (+25.9%) saw significant growth.
- Workforce Shortages: Many allied health occupations, including physiotherapists, occupational therapist, and speech pathologists, are experiencing critical shortages, with high vacancy rates.
- Future Growth Projections: Employment in the therapy sector is expected to grow by 17.2% by 2028, with Audiologists, Speech Pathologists, Physiotherapist, and Psychologists leading the growth.



Employment Numbers and Projected Employment Growth for Therapy Sector

Code (Occupation	Employment Level – May 2023 ('000)	Projected employment level – May 2028 ('000)	Projected employment growth – five years to May 2028	Projected employment growth – five years to May 2028 (%)
2527	Audiologists and Speech Pathologists/Therapists	15,100	17,600	2,500	16.6%
2522	Complementary Health Therapists	8,400	9,800	1,400	17.0%
2721	Counsellors	29,700	34,200	4,500	15.1%
2511	Nutrition Professionals	8,200	9,500	1,200	15.1%
2524	Occupational Therapists	26,000	30,400	4,400	16.9%
2525	Physiotherapists	37,300	43,900	6,500	17.5%
2526	Podiatrists	5,900	7,000	1,000	17.6%
2723	Psychologists	41,800	48,600	6,800	16.3%

Source: Job and Skills Australia³³

Therapy Pricing is Competitive and Responsive to Market Dynamics

Benchmarking is detailed ...

Therapy pricing is reviewed annually and benchmarked.

- Price limits for therapy supports are assessed against private billing rates across Australia.
- Price limits are also benchmarked against comparable government schemes (DVA, SIRA, and TAC).
- For 2023-24, a sample of 1,791 observations was compiled from provider websites, including various therapist types such as psychologists, clinical psychologists, and art/music therapists.

and enables robust decision making...

Key findings:

- The mean and median billing rates for most therapists generally align with NDIS price limits.
- In some cases (e.g., psychologists), the private billing rates exceeded the NDIS price limits, particularly at the upper end (75th percentile), indicating the need for potential adjustments.
- comparisons to other government schemes showed that most therapies, NDIS price limits are within the range of what other schemes are paying.

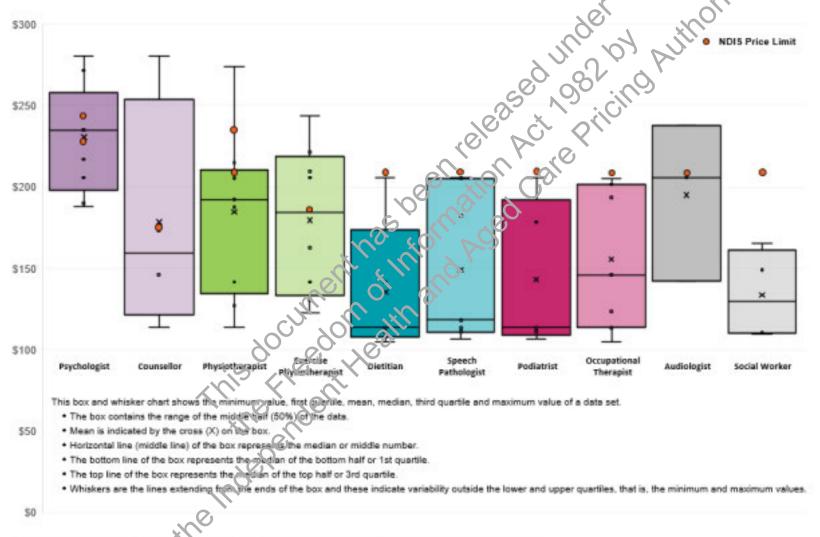
Which leads to responsive adjustments

Ocreased price limit for psychology:

- The analysis showed that psychologists often had billing rates above the price limit.
- Because of this the APRs recommendation
 was to increase the price limit by and 80/20
 split between ABS Wage Price Index, WPI,
 and CPI (price limits increased by 4%)
- The increase affected several line items:
 - 'Assessment, Recommendation or Training – Psychologist)
 - 'Early Childhood Supports –
 Psychologist'
 - 'Specialist Behaviour Intervention Supports'



Comparison of NDIS price limits to other schemes





Source: NDIS calculations of comparable prices of other government funding schemes

Summary statistics of private billing rate sample, by therapy type.

							70		700
Type of Therapy	Count	Mean	Standard Deviation	Min	25 th percentile	Median	75" percentile	Max	NDIS price limit
Art Therapy	26	\$154.5	\$30.6	\$100.0	\$135.0	3 47.5	\$178.8	\$216.0	\$193.99
Audiology	86	\$194.5	\$21.7	\$156.7	\$180.6	\$190.0	\$210.0	\$240.0	\$193.99
Counselling	161	\$153.1	\$41.2	\$85.0	\$120.0	5750.0	\$179.5	\$305.5	\$156.16
Dietetics	165	\$175.3	\$51.2	\$92.5	\$132.0	\$170.0	\$200.0	\$320.0	\$193.99
Exercise Physiology	115	\$154.1	\$39.2	\$93.	\$720.0	\$159.0	\$180.0	\$265.3	\$166.99
Music Therapy	39	\$166.0	\$36.7	\$90.4	\$120.0	\$180.8	\$194.0	\$233.3	\$193.99
Occupational Therapy	128	\$181.0	\$38.4	\$93.3	\$150.0	\$194.0	\$194.0	\$291.0	\$193.99
Physiotherapy	364	\$202.7	\$50.2	\$90.0	\$165.0	\$200.0	\$240.0	\$324.0	\$193.99*/ \$224.62**
Podiatry	86	\$157.9	\$46.8	\$90.0	\$120.0	\$150.0	\$180.0	\$315.0	\$193.99
Psychology	281	\$228.6	\$45.7	\$120.0	\$196.5	\$228.0	\$254.2	\$380.0	\$214.41*/ \$234.83**
Psychology - Clinical	179	\$2603	\$39.6	\$165.3	\$230.0	\$255.0	\$284.4	\$396.0	\$214.41*/ \$234.83**
Social Worker	47	\$134.8	\$48.0	\$90.0	\$160.0	\$180.0	\$218.2	\$270.0	\$193.99
Speech Pathology	113	\$192.7	\$65.6	\$95.0	\$163.3	\$193.3	\$194.0	\$380.0	\$193.99
Total	21,791	\$195.6	\$56.0	\$85.0	\$158.0	\$194.0	\$230.0	\$396.0	Varies

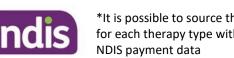


Note: * VIC, NSW, QLD, ACT. ** WA, SA, TAS, NT

Private fee analysis suggests there is a systemic difference between what private clients and NDIS participants pay for therapy services

Issue
Instead of charging NDIS participants on par with their private clients, most providers charge participants at the NDIS price limit.

- The private fee analysis, part of the Annual NDIS Price Review, used a sample of 1,790 private fees across various therapy providers.
- Results show a significant difference between the average private billing fees and the NDIS price limit (used for comparative purposes).
- Of those therapies that had a fee gap, the average gap was \$19/hour. The largest difference is in Art Therapy (\$50) and Music Therapy (\$38).



*It is possible to source the average price paid by NDIS participants for each therapy type with further data extraction and analysis of NDIS payment data

Evidence of Price Differentiation



The private fees were obtained with a sample of 1,790 private rates. Given the majority of NDIS payments are at or very close to the price cap, the NDIS Cap is used as a proxy for the NDIS rate.

Private fees are not typically published, and NDIS participant charges track very close to the price limit

- Approximately 28% of provider websites sampled had published private fees, limiting the sampling that could be done.
- Of those providers that did publish private fees, only 10% published the fee charged to NDIS participants.
- In most cases, providers' price charged to NDIS participants
 was the NDIS price limit. 'We charge at the NDIS price guide'
 was a common provider statement.
- Separate internal NDIA analysis of NDIS payments data shows a rising share of providers charging at the NDIS price limit for therapy supports (see chart).

Price cap analysis shows most providers charge at the price cap (i.e. provide no discount)

Proportion of Therapy payments to unregistered providers

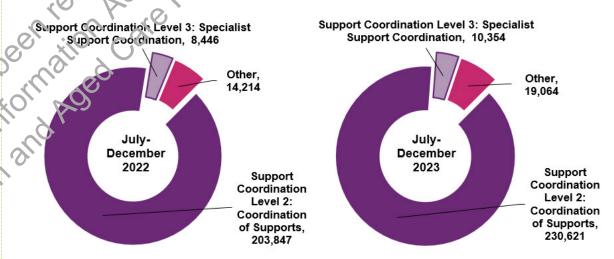






- Varied disabilities: participants have diverse disabilities
 (intellectual, psychosocial, physical, sensory), each requiring different levels of support.
- Complexity of needs: some have simple needs, while others require intensive coordination due to multiple, overlapping services.
- Independence levels: participants range from highly independent, needing minimal assistance, to those requiring full management of services.
- Different life stages: support coordination spans all ages, from early intervention for children to older participants.

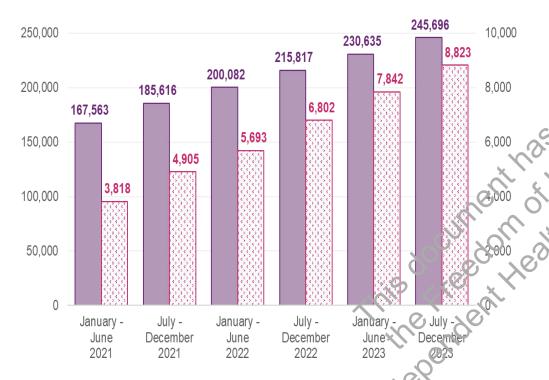




Source: NDIS internal administrative data



Number of Participants and Providers Claiming Support Coordination Supports, January 2021 to December 2023

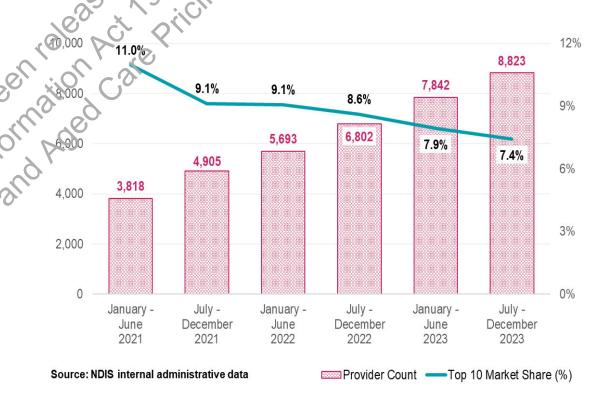


Source: NDIS internal administrative data

■ Number of Participants Number of Providers

ndis

Changes in Top Ten Provider Market Share Compared to Growth in Support Coordination Providers, January 2021 to December 2023



Registered Providers by Remoteness for Support Coordination Supports

Remoteness	January – June 2021	July – December 2021	January – June 2022	July – December 2022	January – June 2023	July – December 2023
Non- remote	2,444	2,787	3,026	3,294	3,469	3,647
Remote	280	299	299	308	324	362
Very remote	168	182	175	187	199	212
Total for registered	2,467	2,810	3,044	3,332	3,503	3,686

Unregistered Providers by Remoteness for Support Coordination Supports

Remotents	January – June 2021	July – December 2021	January – June 2022	July – December 2022	January – June 2023	July – December 2023
Non- remote	1,437	2,147	2,712	3,472	4,366	5,242
Remote	36	71	85	121	160	197
Very remote	23	35	47	69	80	98
Total for unregistered	1,455	2,174	2,739	3,518	4,420	5,300

Source: NDIS internal administrative data







Unregistered Provide's of Support Coordination Supports by Entity Type and Total Payments





Appendix

This document has been released under by Authority of Information Care Pricing Authority of Information Care Pricing Authority of Information Care Pricing Authority of Information of Inf



Overview of submissions



Total submissions

353 Provider paper submissions

Participant/ Nominee paper submissions

2 Participant Easy Read submissions

546 Participant Form.io submissions

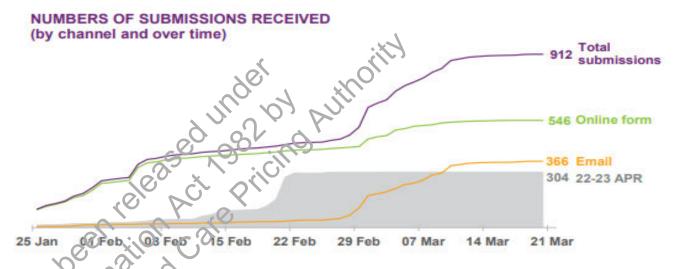
Including:

86 Template provider submissions

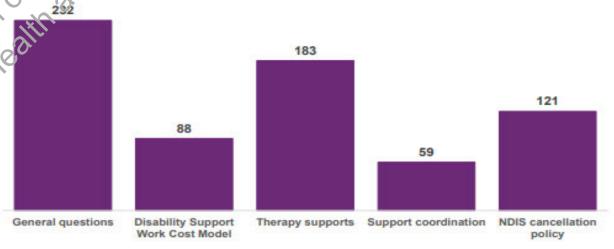
Form.io submissions likely from the same participant

RESPONSES BY STAKEHOLDER TYPE (excluding Form.io submissions)





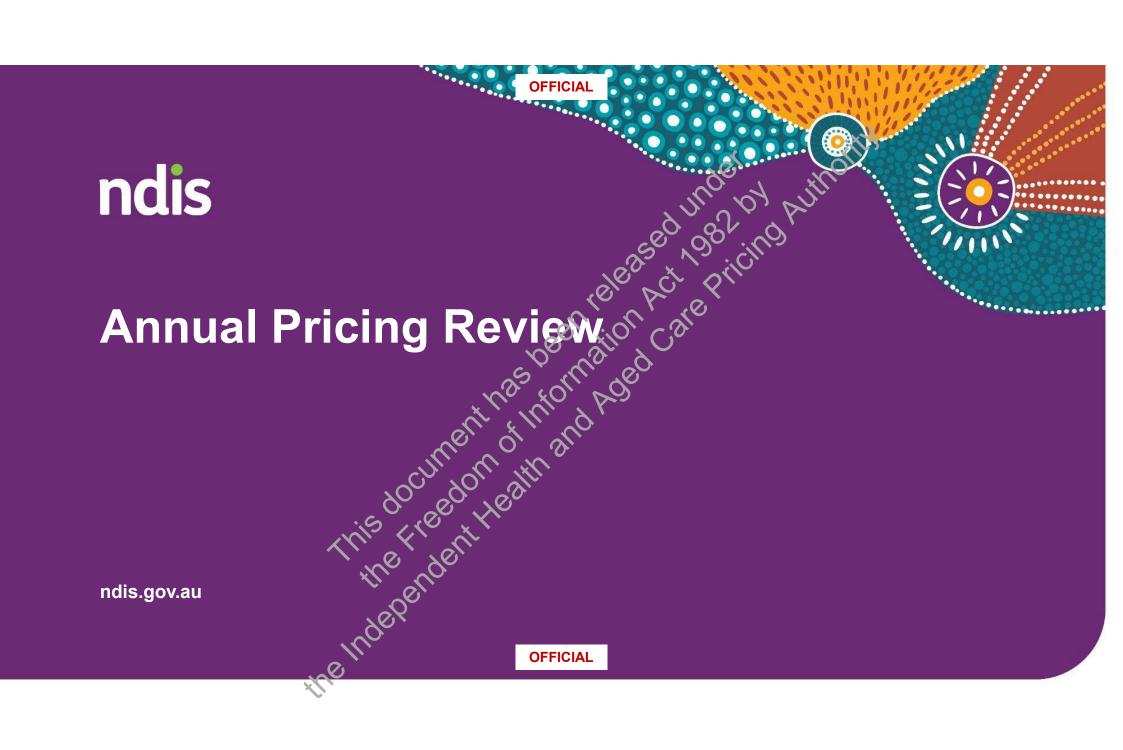
CONTENT COVERED IN SUBMISSIONS* (excludes Form.io submissions)



*Participant submissions via Form.io reported on in a separate dashboard

Current price limits for therapy (allied health)

	NSW, VIC, QLD, ACT	WA, TAS, SA, NT	All States & Territories	
	Metro (MMM 1-5)		Remote	Very Remote
Audiology	\$193.99	193.99	\$271.59	\$290.99
Counselling	\$156.16	156.10	\$218.62	\$234.24
Art Therapy	\$193.99	193.99	\$271.59	\$290.99
Music Therapy	\$193.99	193.99	\$271.59	\$290.99
Occupational Therapy	\$193.99	193.99	\$271.59	\$290.99
Podiatry	\$193.99	193.99	\$271.59	\$290.99
Social Worker	\$193.99	193.99	\$271.59	\$290.99
Speech Pathology	\$193.99	193.99	\$271.59	\$290.99
Psychology	\$222.9	244.22	\$341.91	\$366.33
Psychology - Clinical	\$232.9	244.22	\$341.91	\$366.33
Physiotherapy	\$193.99	224.62	\$314.47	\$336.93
Dietitics	\$193.99	193.99	\$271.59	\$290.99



Overview



As market steward, the NDIA has a role in creating an efficient marketplace:

- Empowering people supported by the NDIS to exercise choice and control
- Maintaining and expanding the supply of high-quality disability supports
- Driving efficiency and innovation in the market for those supports

As part of its administration of the Scheme and its role as market steward, the UDIA regulates the commercial relationships between providers and participants, including through price caps and pricing arrangements.

The price caps and pricing arrangements apply to all supports purchased by Agency-managed and plan-managed participants.

They do not apply to self-managed participants.

The importance of the Annual Pricing Reviews



The current Pricing Arrangements and Price Limits are set in accordance with the NDIS Pricing Strategy 2019.

The Pricing Arrangements and Price Limits aim to maintain and increase market supply, and help markets grow to a more mature state in the future.

The NDIA continually monitors and reviews its price control framework and other market settings to determine whether they are still appropriate and reflect the current market conditions.

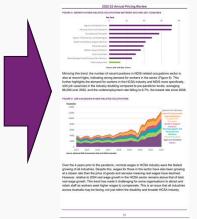
Annual Pricing Reviews (APRs) are an important part of the monitoring and review process, and serve to Promote the delivery of high-quality innovative supports

are conducted annually. determine if any changes are required to the current NDIS prizing arrangements to ensure they:

APRs are conducted annually.

Extract of last year's APR outcomes paper:

Annual pricing review | NDIS



The scope of the APR



An APR requires extensive planning, active risk and issue management and an agile approach, given market influences and the everchanging landscape.

The Terms of Reference (ToR) set the scope of each APR. The ToR are approved by the rDIA Board and are made public during the consultation process.

In framing ToR for an APR, the NDIA considers the objectives and principles set out in the NDIS Act 2013, and the current market landscape.

Traditionally, APR's have focused on the following topics:

Disability Support Worker related supports

Therapy Supports

Support Coordination

Plan Management Supports

APRs also often include additional topic area(s) of focus beyond the above. For instance, the 2023-24 APR will be reviewing the NDIS short notice cancellation policy.





NDIS Review

The final report of the Review, outlined 26 key recommendations and 133 supporting actions:

- Developing a unified system of support for people with disabilities
- Centring the NDIS experience on the whole of person and their support needs, with a significant expansion of services outside of the NDIS for children and adolescents.
- Actively involving the government in stewardship of NDIS markets to make them more efficient and effective.
- Improving service quality and ensuring appropriate, risk-based proportionate regulation.

Royal Commission

The Australian Government's response to the findings of the Disability Royal Commission encompasses a broad and collaborative approach, aimed at fostering an environment that is safer and more inclusive for individuals with disabilities.

Key aspects of the government approach include:

- Establishing the Commonwealth Disability Royal Commission Response Taskforce: this body, led by the Department of Social Services, collaborates with various government departments, agencies and the disability community.
- Collaboration with State and Territory Officials: The Taskforce collaborates on recommendations involving joint responsibilities, ensuring a nationally coordinated effort that includes all levels of government and the community.
- Legislative and Policy Changes: The government is committed to making legislative and policy changes in response to the Commission's findings, ensuring better protection and support for people with disabilities.
- Monitoring and Reporting on Implementation: The Taskforce is expected to operate until at least June 2025, supporting the
 government's response and establishment of arrangements to monitor and report on the implementation of the Royal
 Commission's recommendations.

2023 – 24 APR Terms of Reference (ToR)



This year's APR:

- **Tailored Scope:** Focuses on pricing within the existing framework, with broader structural reforms considered for future implementation.
- Immediate Improvements: The disability support landscape is ever changing. The Annual Pricing Review's focused scope allows it to adapt to and address these evolving needs and trends. Prioritises implementing immediate, impactful improvements while maintaining service continuity.
- Participant Service Assurance: Ensures continuous supply of services and access for participants within the existing framework.

2023- 24 APR ToR

- 1. **Disability Support Workers**: The APR will review the pricing arrangement and price limits that apply to supports delivered by disability support workers (DSW).
- 2. Therapy Supports: Pricing arrangements for the rapy supports will be reviewed to ensure that participants receive value for money while providers strive to improve the quality of service and increase efficiency.
- 3. Support Coordination: The APR will examine pricing in relation to support coordination to promote service quality and value for money. The focus will be on participants' experiences when utilizing support coordinators to oversee their supports.
- 4. NDIS Cancellation Policy: The APR will analyse the impact of changes in the NDIS Cancellation policy, which shifted from two days to seven days in line with the Social Community Home Care and Disability Services (SCHADS) Award. This analysis will consider its impact on participants' choice and control.

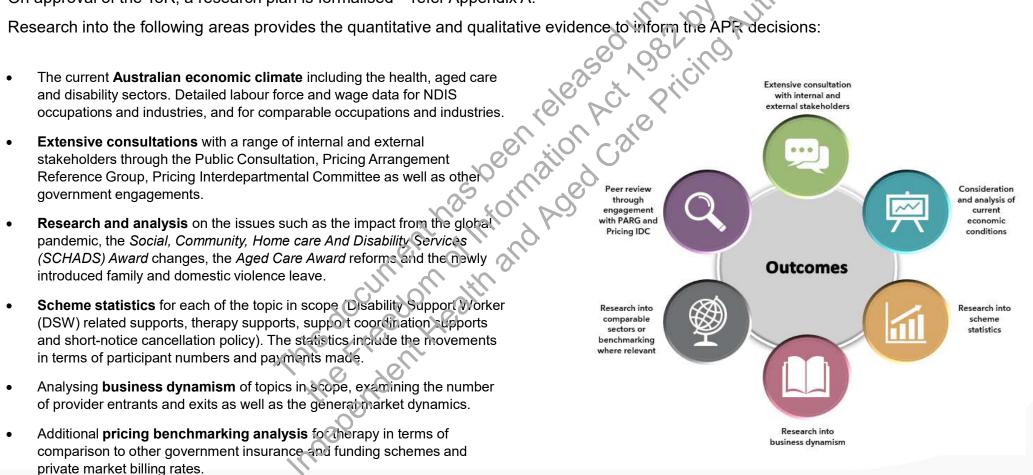
The 2023-24 APR ToR were published on 25th January 2024: PB Annual Pricing Review 2023-24 Terms of Reference-1 0 (4).pdf



APR decision making framework

On approval of the ToR, a research plan is formalised – refer Appendix A.

- pandemic, the Social, Community, Home care And Disability Services (SCHADS) Award changes, the Aged Care Award reforms and the newly introduced family and domestic violence leave.
- Scheme statistics for each of the topic in scope (Disability Support Worker (DSW) related supports, therapy supports, support coordination supports and short-notice cancellation policy). The statistics include the movements in terms of participant numbers and payments made.
- Analysing business dynamism of topics in scope, examining the number of provider entrants and exits as well as the general market dynamics.
- Additional pricing benchmarking analysis for therapy in terms of comparison to other government insurance and funding schemes and private market billing rates.



Disability Support Worker Cost Model



Overview of the Cost Model

- The NDIS Disability Support Worker (DSW) Cost Model (Cost Model) is used to establish fair price
 limits for supports delivered by DSWs, which typically includes a range of personal care, community
 access, daily living assistance, as well as Supported independent Living.
- The parameters of the Cost Model is based on the **Financial Benchmarking Survey 2021** the survey captured detailed responses on staffing numbers, costs and profits of support providers.
- The Cost Model estimates the efficient costs of providing supports by considering base salary, direct on-costs, operational overheads, corporate overheads, margin and a temporary loading.
- The DSW Cost model tocusses on understanding and leveraging all costs associated with providing direct supports to ensure pricing is reflective of actual expenses.

APR consultation

In addition to the research plan, the NDIA consults with the market.

Consultations involve advocacy groups, carers, employees, state and territory governments, participants/representatives, professional bodies, providers, providers, providers, providers, researchers as well as workers' unions, through:

- The publication of a Consultation Paper and the careful analysis of submissions received
- Consultations with other government insurance and funding schemes. (Appendix B)
- Consultations with the Department of Veterans' Affairs and the Chief Alied Health Officer

During the APR consultation period, consultations are formalised via the release of consultation paper(s) containing specific questions. Trese have structured response timeframes and formats.

The NDIA also consider feedback throughout the year via emails to the agency, complaints, letters to the minister, and through engagement with a range of policy areas. These out of APR cycle touchpoints are considered to inform the formation of the APR.





Based on comprehensive analysis, the APR culminates in specific recommendations regarding pricing arrangements and price limits for various supports under the NDIS.



Ongoing Monitoring and Review:
The APR process is not static; it involves continuous monitoring of the market and economic conditions to ensure the recommendations remain relevant and effective.



External Engagements

A range of committees are also engaged to provide insight and expert advice throughout the APR - from the release of the consultation papers and framing of the research plan, through to the formation of APR recommendations

They include:

Pricing
Arrangements
Reference Group
(PARG)

The work of the APR is overseen by the NDIA's Pricing Arrangement Reference Group (PARG).

The PARG provides advice, through the Chief Executive Officer of the NDIA, to the NDIA Board on price control arrangements for the NDIS.

This is to ensure price regulation activities and decisions are coordinated to support the best possible outcomes for NDIS participants during the transition to a competitive marketplace.

The PARG's Terms of Reference (DCCX 53KB) outlines the PARG's role and how transparency is supported in pricing policy.

Pricing Interdepartmental Committee (IDC) The Pricing Interdepartmental Committee was established in November 2022 to discuss strategic matters related to pricing in the NDIS and its wider implications within the current economic environment. This forum allows the NDIA to proactively work with key Australian Public Service stakeholders with broader Government considerations to NDIS pricing-related matters.

The committee consists of representatives from Department of Social Services, Department of Finance, NDIS Quality and Safeguards Commission (NDIS Commission) and the Commonwealth Treasury.

Challenges



Though the NDIA conducts public consultations and extensive research in formulating the recommendations each year. These are some of the challenges we face each year:

- 1. The absence of reliable cost data no mandatory financial reporting. Limited data received often of low quality and not easily compared/analysed in the context of the wider market.
- 2. Reliance on administrative data incomplete picture of the pulse of the market
- 3. Conflicting evidence Anecdotal evidence from the sector (providers and peak podies) as well as from participants is fundamentally qualitative, opinion based, and at times contradicts quantitative insights.
- 4. Pricing, specifically price increases has become a proxy for the remediation of a range of issues.
- 5. Intense public pressure We are constantly criticised and raced intense public scrutiny.

Remediating these challenges would require a considered approach, with appropriate consideration of the cost and incentive to comply.



Key Milestones

Due Date	Activity
24 October 2023	Board meeting – approval of the Terms of Reference
January 2024	Release of 2023-24 APR Terms of Reference and Consultation Paper
Sunday 3 March 2024	Closing date for submissions to the 2023-24 APR Provider public consultation
Sunday 17 March 2024	Closing date for submissions to the 2023-24 APR Participant public consultation
31 March 2024	Consultation outcomes, research phase outcomes
April 2024	PARG, IDC and SLT - Annual Pricing Review (APR) 2023 24 – status and recommendation updates
May 2024	Board meeting – Final APR recommendations outcomes paper
June 2024	Fair Work Commission Annual Minimum Wage Decision
June 2024	Final report of the 2023-24 APR Release the 2024-25 NDIS Pricing Arrangements and Price Limits Release the 2024-25 price limits (after the Fair Work Commission's Annual Minimum
	Wage Decision expected in early to mid-June 2024)
1 July 2024	Implementation of the 2024-25 pricing arrangements
Mid July 2024	Indexation of all plans, with an effective date of 1 July 2024



Appendix — A The research plan



Domestic economic conditions including

- Australian economic growth
- Inflation and confidence of businesses and consumers
- Labour market conditions such as unemployment, participation rates and migration
- Growth in the health sector, comparison with the growth in NDIS to highlight how the Scheme's growth has outpaced the test of the health sector



Disability Support Worker related supports

- Scheme statistics
- Ability Roundtable and StewartBrown financial benchmarking surveys
- Superannuation rate increase
- Monitoring the impact of Aged Care Award
 Change
- Minimum wage decision by Fair Work Commission (FWC)

- Research into employment, job vacancy, wage of the disability and health sector
- Impact of COVID, SCHADS award changes, and quality, sateguarding and compliance costs
- Labour market: Unemployment and participation rates (national and the cohort with disability)
- Growth in the health sector, comparison with the growth in NDIS to highlight how the Scheme's growth has outpaced the rest of the health sector
- Business dynamism provider claiming activity and possible reasons for providers inactivity



Therapy supports

- NDIS expenditure on therapy, proportion of Scheme spend, number of participants
- NDIS market share compared to other funding sources
- Employment statistics trend analysis of number of registered therapists over the years
- Business dynamism
- Analysis of other commonwealth and state schemes prices
- Private billing rates and regression



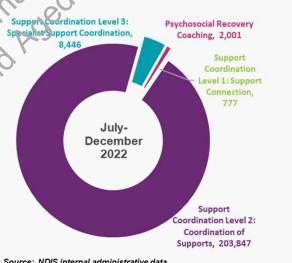
Therapy supports

- Data needs to be sourced from various external organisations including:
 - Australian Health Practitioners Registration Agency (AHPRA)
 - Jobs and Skills Australia (formerly known as National Skills Commission)
 - Commonwealth and state schemes
 - Medicare Benefit Scheme (MBS), Department of Veterans' Affairs
 - Australian Prudential Regulation Authority's (APRA) for Private Health Insurance data
 - Hundreds of websites to scrape the data for private billing analysis
 - Ability Roundtable survey



Support coordination supports

- Scheme statistics
- Business dynamism





Appendix - B
Consultation with
other government
insurance and
funding schemes



Consultation with other government insurance and funding schemes

The NDIA engages with the following other government insurance and funding schemes armually, and uses their inputs to update the analysis done in each APR. This is not a static list, nor is the contribution (response) from any of the below mandated:

- Catastrophic Injuries Support (CIS) Scheme,
- ComCare,
- Department of Veterans' Affairs (DVA),
- Home and Community Care Program for Younger People (HACC-PYP)
- Lifetime Support Scheme (LSS),
- Lifetime Care and Support Scheme (LTCSS),
- Motor Accidents Insurance Board (MAIB),
- Medicare Benefit Scheme (MBS),

- National Injury Insurance Scheme Queensland (NIISQ),
- Return To Work SA (RTWSA),
- State Insurance Regulatory Authority (SIRA),
- Victorian Transport Accident Commission (TAC),
- Victims of Crime Assistance Tribunal (VOCAT),
- WorkCover QLD,
- WorkSafe VIC, and
- WorkCover WA.



Appendix - C to Pricing Authority

DSW Cost Model

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2023-24 DSW Cost Model



Parameters	Standard Supports - Cost Model Assumption	Standard Supports - Amount	High Intensity Supports - Cost Model Assumption	High Intensity Supports Amount	DSW3-based Supports - Cost Model Assumption	Supports - Amount	DSW4-based Supports - Cost Model Assumption	DSW-4 based Supports - Amount
Base Salary costs: including shift loadings. Note that in the Cost Model, costs are based on permanent worker costs, starting at DSW 1 of the Social, Community, and Home Care Award 2010 (SCHADS Industry Award)	SCHADS 2.3	\$34.22	SCHADS 2.4/3.1	\$35,57	SCI 'ADS 3.2	\$37.03	SCHADS 4.4	\$44.68
Direct On-costs: which covers those costs of employment associated with Superannuation entitlements, Annual Leave entitlements, Personal Leave entitlements, Long Service Leave entitlements and Employee Allowances.	36.30%	\$12.42	36.50%	\$12,90	36.30%	\$13.44	36.30%	\$16.22
Operational Overheads:, which covers those costs that are in the operational control of the provider and include workers compensation costs, utilisation costs (billable versus unbillable hours), supervision costs (including quality and safeguarding costs) and workforce rostering and balance measures such as the share of the workforce that is permanent or casual, and the extent to which overtime is used by the business.	21.65%	\$10.10	26.65%	\$12.92	28.15%	\$14.21	39.90%	\$24.30
Corporate Overheads: which covers those costs incurred to run the administrative side of a business. These costs include the accounting, human resources, legal, marketing, and information technology functions	17.00%	\$6.81	12.00%	\$7.37	12.00%	\$7.76	12.00%	\$10.22
Margin: which represents the return that the provider makes because of the provision of working capital to the business.	2.00%	\$1.27	2.00%	\$1.38	2.00%	\$1.45	2.00%	\$1.91
Temporary Loading: which recognises the variable costs of COVID and of adjusting to the new provisions in the SCHADS Industry Award that were come into effect on 1 July 2023. These costs are being closely monitored by the NDIA.	1-00%	\$0.65	1.00%	\$0.70	1.00%	\$0.74	1.00%	\$0.97
Price Limit		\$65.47		\$70.85		\$74.63		\$98.30



With hearing or speech loss

TY: 1800 555 677

Voice Relay: 1800 555 727

For people who need help with English Child Health and Hea



Executive brief – 7 December 2023

Independent Review into the National Disability Insurance Scheme

Overview

The Working together to deliver the NDIS - Independent Review into the National Disability Insurance Scheme - Final Report (the Final Report) was released on 7 December 2024.

One of the Panel's visions is "A new pricing and payments approach is needed to improve incentives for providers to deliver quality supports to participants". If accepted by the Australian Government, actions 9.5, 11.1, 11.3 and 23.2 of the Final Report would have a direct impact on the Independent Health and Aged Care Authority (IHACPA) by expanding its remit to:

- provide advice on Specialist Disability Accommodation (SDA) pricing (9.5
- administer a new NDIS pricing and payments framework developed by the Department of Social Services (DSS) (11.1)
- provide advice on NDIS pricing (11.3)
- contribute to the establishment of an NDIS Evidence committee, led by DSS (23.2).

The Final Report sets out an NDIS market stewardship function for all relevant Australian Government agencies (Figure 11 on page 132 and at Attachment A). IHCAPA's recommended function in this context would be to advise on the maximum amounts providers can be paid for delivering supports

The full Government response to the Review will be released in 2024.

Issues

Overall, the goal of a new pricing and payments approach is to increase transparency in setting price caps that better reflect the market price and differences in costs, and shift away from fee-for-service models to other payment models that focus providers on outcomes rather than outputs. The recommendations that have a direct impact on IHACPA are outlined below.

Recommendation	Actions
9. Deliver a diverse and	9.5* The Australian Government should transition
innovative range of	responsibility for advising on Specialist Disability
inclusive housing and	Accommodation (SDA) pricing to IHACPA and introduce more
living supports	flexibility to the way prices are set.

¹ SDA's are defined as housing with specialised design features available to participants with extreme functional impairment and/or with very high support needs. SDA funding can be included in a participant's plan and is paid directly to SDA providers to cover building and maintenance costs.

11. Reform pricing and payments frameworks to improve incentives for providers to deliver quality supports to participants	11.1* DSS should develop a new NDIS pricing and payments framework to be administered by the National Disability Insurance Agency (NDIA) and IHACPA, including better ways to pay providers to promote the delivery of efficient and quality supports and continuity of supply.
	11.3* The Australian Government should transition responsibility for advising on NDIS pricing to IHACPA to strengthen transparency, predictability and alignment.
23. Measure what matters, build an evidence base of what works, and create a learning system	23.2* DSS, in consultation with the NDIA, the new National Disability Supports Quality and Safeguards Commission and IHACPA, should establish and manage an NDIS Evidence Committee to provide guidance on reasonable and necessary disability supports.

^{*}Requires legislative change

Further detail about the specific recommendations is provided in the sections below.

A unified system of support for people with disability

Recommendation 9.5 – IHACPA providing pricing advice on Specialist Disability Accommodation

- This includes providing advice on pricing and costing matters for SDA to strengthen transparency and independence in the pricing of SDA and align with the recommended pricing arrangements for other NDIS supports (see action 11.3).
- IHACPA should promote investment in the right types of dwellings in the right location.
- The SDA pricing framework should be revised to allow flexibility for IHACPA to price certain dwellings above the price cap by exception. Relevant exceptions could include dwellings in higher cost locations to maintain a participant's connection to their community, or to allow for multi-category needs.

Markets and support systems that empower people with disability

Recommendation 11.1. IHACPA administering a new NDIS pricing and payments framework developed by DSS

- The new tramework should enable price caps to reflect the market price for delivering supports, including for participants with more complex needs, in different regions, in group-based settings, costs associated with training, workers compensation, liability insurances and other indirect labour costs.
- The implementation of the framework should be data-driven with strengthened requirements for providers, with appropriate exemptions for smaller and enrolled only providers, to disclose relevant financial information and the prices they charge.
- The framework should also enable payment approaches that strengthen incentives for providers to deliver 'value-based' supports that help participants to achieve outcomes.
- As part of the new framework, fully self-managed participants or their nominees who
 are capable of and choose to manage their own funding should not be subject to
 price caps.

Executive brief

 IHACPA should develop updated payment approaches and advise on price caps for psychosocial disability-specific supports (under Action 7.4 The new National Disability Supports Quality and Safeguards Commission should require providers delivering psychosocial supports to be registered, including demonstrating compliance with a new support-specific Practice Standard).

There was a strong focus on issues with the current 'fee-for-service' model and the need to reduce incentives for overservicing. The vision included support for providers to be paid in different ways to reflect the types of supports provided. Using a mix of payment approaches would better reward providers for helping participants to achieve their goals and to be more connected to community.

Recommendation 11.3 - IHACPA providing NDIS pricing advice

The Final Report recommends the transition of responsibility for advising on pricing to IHACPA to ensure pricing is transparent, better balances cost considerations with quality and outcomes, and ensure governments use their buying power in the market.

- Current issue identified was price caps are both blunt and opaque and providers
 often charge participants at the maximum price, with participants reporting difficulty in
 identifying services below the maximum.
- IHACPA should use a data-driven approach and consult with DSS, the NDIA, the new National Disability Supports Quality and Safeguards Commission (National Disability Supports Commission) and the broader sector when advising the Australian Government on prices.
 - The process for setting price caps should be clear, transparent and be based on the market price for delivering supports, including any costs associated with regulation (see Recommendation 17), with robust information on the cost and amount participants are being charged.
 - o Prices should be differentiated to recognise complexity of participants' lived experiences, the differences in the costs for delivering supports to participants with more complex needs and in different regions and in group-based settings and should cover the cost of having suitable qualified, skilled and supervised workers in the services that support them.
 - IHACFA should be responsible for advising on suitable indicators of the market price and price caps for relevant NDIS supports.
- As understanding of how to measure outcomes for participants increases over time, governments should carefully explore how prices could better reward providers to support participants' independence and connection to community.

Stewardship of the unified ecosystem

Recommendation 23.2 – IHACPA contributing to establishing an inter-agency NDIS Evidence Committee

The Evidence Committee should:

- evaluate and recommend evidence based therapies that warrant NDIS support in the budget setting process or funding as foundational supports with regard to benefits, quality, safety, and cost effectiveness.
- advise agencies and governments on other evidence related dimensions of NDIS operations.
- address gaps in scientific and economic insight by assessing and determining the efficacy and cost-benefit of supports for NDIS funding. Practice Standards for

providers would ensure they deliver supports that are safe and evidence-informed, supported by regulatory oversight by the new National Disability Supports Quality and Safeguards Commission.

The Evidence Committee's annual work plan will be approved by Disability Reform Ministerial Council. While Evidence Committee deliberations on the merits of supports will be independent and transparent, any recommendations concerning the eligibility of supports for NDIS funding will require final approval by relevant decision-makers.

Other actions relevant to IHACPA

- Action 11.4 The Australian Government should review and refine the pricing and payments framework once underpinning reforms have been implemented.
 - Should consider the suitability of the framework based on changes in the NDIS market that result from implementing reforms and evaluate the outcomes and functioning of the self-managed market, with improved data and market visibility through fully electronic payments.
- Action 21.4 -The Australian Government should clarify roles of relevant agencies for administration market stewardship, pricing, policy, regulation, commissioning and legislation (note this action has been identified as recurring legislative change).
 - This includes IHACPA and should focus on driving improvements in efficiency, effectiveness and outcomes in areas such as quality and safeguarding, research and innovation, market stewardship and assessment of function and support needs.

Attachment

A. Figure 11 - Recommended NDIS market stewardship functions for Australian Government agencies

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One: \$ 22(1)

Imail: \$ \$22(1)

Contact

Name:

Phone:

Email:

Recommended NDIS market stewardship functions for Australian Government agencies

Stewards the market by

Setting market policy

Department of Social Services

- •Oversees changes to primary legislation and the broad policy of the scheme
- •Coordinates actions across Australian Government and state and territory government agencies to steward the NDIS market
- •Works with government agencies to coordinate workforce planning and development across the care and support sector

Service delivery

Quality and safeguards

Pricing and payments

Scheme integrity

Stewards the market by providing information and guidance operationalising policy through systems and processes

taking action or intervening where the market is not functioning well, or as intended

NDIA

- Informs and educates about the scheme and market (including information to support participant decisionmaking).
- Shares public data and intelligence to the market (including on opportunities and gaps in the market).
- Enable connections between participants and providers (e.g. through matching tools).
- Sets access and funding approaches for NDIS supports to ensure access to effective, quality supports.
- Works across government to leverage buying power for better access to supports.
- Builds partnerships with community to design and roll out service delivery approaches (including alternative complished ning).
- Coordinates actions to ensure or numuity of access to critical supports where markets

National Disability Supports Quality and Safeguards Commission

- Controls market entry and sets requirements such as provider registration and enrolment, worker screening (with states and territories), behaviour support and restrictive practices (with states and territories).
- Informs and educates providers and workers (e.g. about their regulatory obligations) and participants (e.g. their rights and h w to raise issues).
- Identifies, in estigates and responds to complaints, incidents and issues of non-compliance and takes corrective action (e.g. conditions, enforceable undertakings, pans, penalties)
- Drives quality through capacity-building of providers, outreach, performance measurement (e.g. communities of practice, good practice guidance).
- Works with other regulators and law enforcement to ensure safety and improve market quality.
- Supports actions to ensure continuity of access to critical supports where markets fail.

IHACPA

advises on the maximum amounts providers can be paid for delivering supports

NDIA

- •Oversees enabling payment infrastructure.
- -Administers payment system (including multiple payment channe's), price cap and claiming 'rule's.

NDIA and National Disability Supports Quality and Safeguards Commission

Shared responsibility

- Refines risk management strategies on an ongoing basis.
- Sets and refines risk treatments and controls to prever to detect and respond to noncompliance, fraud and sharp practice (e.g. identity verification, payment controls).
- •Enforces compliance with scheme integrity 'rules'.

Monitors the market (by gathering and sharing data and intelligence) to inform market actions and interventions

- Monitors market demand and supply using participant data, payment data and local intelligence (including navigators).
- •Proactively monitors and responds to risks and emerging changes in the market through provider reporting, complaints and other regulatory intelligence
- Monitors and enforces pricing and payment 'rules'.
- Monitors market responses to price settings.
- Assists providers with information to compare and benchmark their performance.
- Monitors payments, transactions and other intelligence to detect non-compliance, fraud and sharp practice.

From: \$22(1) < \$22(1)

Sent: Wednesday, 28 August 2024 11:34 AM

To: \$22(1)

Cc: SZZ(1); SZZ(1); SZZ(1); SZZ(1); NDIS Performance and

Analytics

Subject: RE: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

His22(1)

I hope you're doing well!

Please see the below the 'on-disclosure clause' from the DSS-NDIA Data Sharing Agreement, as requested

7. On-disclosure of data

7.1 Advice from the Department or NDIA to Ministers in the Social Services portfolio on matters relevant to the respective agency's functions are exempt from the on-disclosure requirements below if the data is not personally identifiable.

On-disclosure of NDIS data by the Department

- 7.2 The Department agrees that it will not publish or on-disclose any NDIS data unless on-disclosure is required by the Department to meet its portfolio functions.
- 7.3 The NDIS authorises the Department to on-disclose information within the Authorised Dataset to third parties at the aggregate or unit level. The Department will notify NDIA of on-disclosure to third parties.
- 7.4 NDIS data held by the Department and not in an Authorised Dataset will not be on-disclosed without consideration by the DSS/NDIA Data Working Group.

Release of the Department's data by NDIA

- 7.5 The NDIA agrees that it will not publish or release any results or analysis obtained from the Department's data, unless release of the Department's data is required by NDIA to meet its agency functions.
- 7.6 Where the NDIA requires release of the Department's data the NDIA will notify the Department about the release.

I was unsure if this addresses the second part of your question about any restrictions around the 'on-disclosure'. Please reach out should you have any questions or concerns or if you wish to discuss further.

Kind regards,

s22(1) s22(1)

NDIS Analysis & Data Governance Hub

NDIS Finance & Performance Branch

Department of Social Services

E: s22(1)

M:s22(1)

National Relay Service

The Department of Social Services acknowledges Aboriginal and Torres Strait Islander peoples throughout Australia and their continuing connection to land, water, culture and community. We pay our respects to the Elders both past and present.

From: \$22(1)

Sent: Tuesday, August 27, 2024 12:59 PM

; s22(1)To: S22(1)

Cc: S22(1)

Subject: FW: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

– Can you please see below. This is more your patch given the data governance element(s)

Regards

From: S22(1)

Sent: Tuesday, August 27, 2024 12:29 PM

To: S22(1)

Cc: S22(1) s22(1)

Subject: FW: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

Hi s22(1) and s22(1)

Just wondering if we can get a copy of the non-dictiosure clause in the DSS-NDIA MOU referred to below and if there are any restrictions on this. We are just testing whether we need to do a PIA.

Thanks

s22(1)

From: S22(1)

Sent: Friday, August 23, 2024 1.14 PM

To: S22(1) s22(1)

>;s22(1) Cc: S22(1) >;s22(1) s22(1)s22(1)>; s22(1) s22(1) >;s22(1)

<s22(1)

Subject: FW: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

Hi

Apologies for the delay in responding.

Please see IHACPA responses below to your questions raised around the data request.

- What is the use case and the specific requirements for the data sharing?
 - The Australian Government has asked the Independent Health and Aged Care Pricing Authority (IHACPA) to undertake initial work to inform opportunities to reform National Disability Insurance Scheme (NDIS) pricing arrangements, including reviewing existing pricing approaches, and developing a pricing data strategy during 2024-25.
- What level of granularity do you require the data to be transferred?

- IHACPA would prefer data at as granular level as possible.
- How does the IHACPA collect, store, and use data?
 - See attached SDMS Security Compliance document, which provides an overview of how we protect IHACPA data. Also included is an IT and Data Governance map which outlines the relevant policy documents and their purpose. If you would like any further information on these documents, we are very happy to schedule a time with the appropriate IHACPA staff.
- Is the data requested already publicly available on our website Explore data | NDIS? No, this information isn't publicly available.
- Is there a need to share personally identifiable and sensitive data (e.g., name, DOB, primary disability, address), and can this data be masked?
 - o IHACPA does not require fields that directly identify a participant such as name or address.
 - IHACPA does require variables that may indirectly identify a participant such as date of birth, primary disability and postcode/area – these are needed for identification of particular cohorts, variation and potential risk adjustment/stratification.
- Is this request for a single defined data transfer, or do you anticipate repeated ad hoc requests or a need for ongoing access?
 - o IHACPA will endeavour to request all data upfront but may need to come back with additional requests as we explore the data.
- If an MoU is required what would be the necessary duration?
 - Suggest 2-3 years.

rity DSS are working with IHACPA in the transfer of available data, and we were hoping to discuss with NDIA the barriers associated with the provision of the remaining support package information. Please let me know when suits and I will schedule a suitable time for everyone.

Have a lovely weekend.

Regards s22(1)

s22(1) \$22(1) Governance, Legislation and Research **NDIS Pricing Reform Project**

Independent Health and Aged Care Pricing Authority

M: S22(1)| E:s22(1)

Location: Sirius Building, 23 Furzer Street, Phillip ACT 2906 GPO Box 9848, Canberra ACT 2601, Australia



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From: S22(1)
                  <s22(1)
Sent: Friday, August 16, 2024 2:42 PM
To: S22(1)
Cc: S22(1)
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s22(1)
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```

Subject: RE: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

I have discussed with our Data Services area and we are happy for you guys to share your NDIA data with IHACPA, as consistent with the on-disclosure clause outlined in the MoU. I understand that that's the bulk of the data request.

We are checking on the feasibility re Financial Benchmarking Survey and TSP. That maybe something we discuss in the meeting next week.

Have a nice weekend.

Best regards

\$22(1) \$22(1) , Pricing and Market Stewardship \$22(1) | \$22(1)

From: \$22(1) >
Sent: Friday, August 16, 2024 2:37 PM

To: \$22(1) <\$22(1) >
Cc: \$22(1) \$22(1) ; \$22(1) <\$22(1) >
Subject: RE: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]

s22(1)

Happy Friday!

I have spoken with our analytics team and they have made a preliminary assessment in terms of a response to IHACPA's request. Key additions are in red

In summary we have access to a lot of what they are asking

Is there anyway we can get email approval to send the below elements IHAPCA while the more formal arrangements between NDIA and IHACPA are sorted?

Feel free to give me a buzz if easier.

This looks like a raw data transfer request. Our team is analytical (i.e. data consumers) and \$22(1)'s team manages NDIS data governance for DSS. However, given DSS receives most of these datasets directly from NDIA. These datasets are ready to go so should be quick to just send, NDIA can also add the other gaps in data if they so wish.

If we get an email from NDIA stating we can share our data sets with IHACPA our data governance team can send the two files across. But noting, we would use a secured file transfer (i.e. kiteworks) and send as SAS files.

If DSS already have access to this data, it would be appreciated if it could be shared with IHACPA as agreed by NDIA in our last meeting.

NDIA Data

1. Participant Data:

Payments dataset DSS receives this	Participant dataset DSS receives	Participant assessment dataset		
data monthly, FY2023-24 is very large	this data monthly	DSS receives part of this data		
(approx. 30 GB)		monthly		
Participant ID, Plan	Participant ID	Participant ID		
number	 SIL and SDA 	 Assessment tool 		
 Amount paid 	Indicators	name (No), code		

- Payment date ("RBA sent date")
- Unit of measure
- Total units of support provided (e.g. number of hours of therapy provided)
- Support item ID, support class (core/capacity/capital), support category (e.g. daily activities)
- Support start/end date
- Payment SIL/SDA indicator, if available
- Provider ID and **Trading Name**
- Plan management status - self managed, plan managed, agency managed

- Demographics: Age, Gender, First Nations status, CALD, remoteness indicator, state
- First plan approval date, exit date
- Disability group

- (No) and severity score (Yes)
- Disability group at assessment date (Yes)
 - Typical support package details amount, responses to underlying questions used to build the TSP if possible DSS doesn't get this level of information
- 2. Plan/budget information for participants, including calculation of nours by types of service requested/used to calculate the budget. DSS does not receive. This should be part of the assessment dataset request above
- 3. Financial benchmarking survey data (per results published at Financial benchmarking | NDIS). DSS does not receive. This was managed by pricing area within NDIA.
- receive. This was managed by pricing area within NDIA.

 4. Data re cost per hour or per individual service offered, such as: This should be all answered in payment dataset requested above

 5.

 Instances of service
 Participants by category.

 d regards

Kind regards

s22(1)

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< s22(1)
From: $22(1)
Sent: Thursday, August 15, 2024 5:43 P.M.
To: S22(1)
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Cc: S22(1)
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s22(1)
                                         <s22(1)
Subject: RE: NDIS Pricing Reform Project - NDIA Data Request [SEC=OFFICIAL]
```

Hi s22(1)

Thanks for reaching out. I know that we have an on-going data sharing agreement with DSS but I'm not sure what those are exactly. \$22(1) Would this be something you can look into in the first instance?

Having said that, I have also asked my team to look into setting up an arrangement for data sharing with you all. I suspect it will take time to set up the MoU etc. It might be faster if the existing MoU between NDIA/DSS allows DSS to share those info with you.

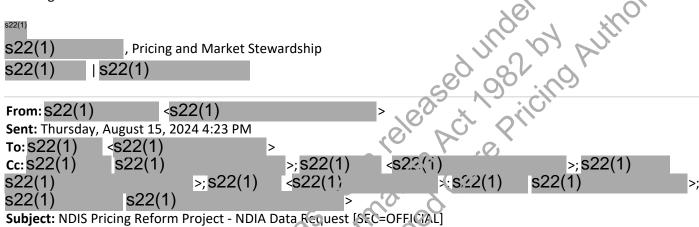
Without knowing what DSS has and what DSS can and can't share, to progress setting up a sharing arrangement we have been asked to find out:

- What is the use case and the specific requirements for the data sharing?
- What level of granularity do you require the data to be transferred?
- How does the IHACPA collect, store, and use data?
- Is the data requested already publicly available on our website Explore data | NDIS?
- Is there a need to share personally identifiable and sensitive data (e.g., name, DOB, primary disability, address), and can this data be masked
- Is this request for a single defined data transfer, or do you anticipate repeated ad hoc requests or a need for ongoing access? Our suggested approach
- If an MoU is required what would be the necessary duration?

I understand the urgency of the project but the data sharing process is one with quite a few processes to get through. I'm attaching an internal check list of tasks we need to complete before we can share data with you.

Happy to discuss at the next meeting.

Best regards



Dear s22(1)

Thank you for your ongoing commitment to work collaboratively as we develop our work to inform opportunities for NDIS pricing reform.

As discussed, we are seeking data to support our understanding of the current NDIS pricing environment and would be appreciative of NDIA sharing the following with IHACPA.

If DSS already have access to this data. It would be appreciated if it could be shared with IHACPA as agreed by NDIA in our last meeting.

NDIA Data

1. Participant Data:

Payments dataset	Participant dataset	Participant assessment dataset			
 Participant ID, Plan number Amount paid Payment date ("RBA sent date") Unit of measure Total units of support provided (e.g. number of hours of therapy provided) Support item ID, support class (core/capacity/capital), support category (e.g. daily activities) Support start/end date 	 Participant ID SIL and SDA Indicators Demographics: Age, Gender, First Nations status, CALD, remoteness indicator, state First plan approval date, exit date Disability group 	 Participant ID Assessment tool name, code and severity score Disability group at assessment date Typical support package details – amount, responses to underlying questions used to build the TSP if possible 			

- Payment SIL/SDA indicator, if available
- Provider ID and Trading Name
- Plan management status self managed, plan managed, agency managed
- 2. Plan/budget information for participants, including calculation of hours by types of service requested/used to calculate the budget.
- 3. Financial benchmarking survey data (per results published at Financial benchmarking | NDIS).
- 4. Data re cost per hour or per individual service offered, such as:
 - Instances of service
 - Participants by category.

As you are aware, timeframes for our work are tight. If you could please review and provide the above requested



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From: \$22(1) <\$22(1)

Sent: Monday, 30 September 2024 2:04 PM

To: \$22(1) \$22(1)

cc: s22(1) ;s22(1) ;s22(1) ;s22(1) ;s22(1)

NDIS Performance and Analytics

Subject: Re: data sharing - couple of questions [SEC=OFFICIAL]

Attachments: IHACPA Metadata.xlsx

Hi^{s22(1)},

Attached is the metadata of the proposed dataset for your review. This metadata is based on the original proposed dataset from DSS.

Please note that given the deidentification requirement for this is data and do existing data sharing agreement in place, DSS feel the actual data should be sent by NDIA.

Please let me know if you have any questions.

Kind regards

s22(1)

From: S22(1)

Sent: Monday, September 23, 2024 7:22 AM

To: S22(1) ; S22(1)

Cc: \$22(1) ; \$22(1) ; \$22(1)

Subject: RE: data sharing - couple of questions [SEC=OFFICIAL]

Good morning s22(1)

Thank you for the email and I hope you had a nice weekend. I understand the complexity of deidentifying the data.

I have another question and apologies if this is information that has already been provided – could you send to me a full list of (ields (with metadata) that you understand that DSS could be sharing with IHACPA? I would like to review this list and consider only requesting fields which are deidentified in the first instance. IHACPA could also progress the masking of identifiers with NDIA over coming weeks.

Happy to discuss if you'd like to let me know when was a good time to call.

Regards s22(1)

s22(1)

s22(1)

Independent Health and Aged Care Pricing Authority

MS22(1) V322(1) ES22(1)

Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000

PO Box 483, Darlinghurst, NSW 1300



I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, waters and culture. I pay my respect to Elders today and those who walk in spirit.

From: S22(1)

Sent: Friday, September 20, 2024 4:04 PM

To: S22(1)

Cc: S22(1) ;s22(1) ;s22(1)

Subject: RE: data sharing - couple of questions [SEC=OFFICIAL]

No worries and enjoy your couple of weeks off.

Update so far:

- The data initially requested and we proposed to transfer on behalf of NDIA is raw and identifiable.
 - It includes Participant's IDs, (particularly the payments data) Plan IDs, NDIS Provider IDs and

In terms of the potential to deidentify this data, I understand its possible but would require significant time and resource allocation.

Additionally, de-identifying NDIS Authorised Datasets, would incur significant risks should a data breach occur and the level of de-identification be insufficient.

With that being the case, if de-identification is required we suggest that NDIA de-identifies their datasets and 1982 ANTHORITY would be best placed to do the transfer to IHACPA.

Happy to chat quickly now or can speak with \$22(1) and \$22(1) over the coming wee Kind regards

s22(1)

From: S22(1) s22(1)

Sent: Friday, September 20, 2024 12:31 PM

To: S22(1) s22(1)

>;s22(1) Cc: S22(1)

Subject: RE: data sharing - couple of questions [SEC=OFFICIAL]

Hi s22(1)

Just FYI I'm on leave for a couple of weeks from Monday

(copied) in my absence, it would be greatly If you could respond to \$22(1) and **s22(1)** appreciated.

Regards,

s22(1)

s22(1)

s22(1), Analytics

Independent Health and Aged Care Pricing Authorit



From: \$22(1)

Sent: Wednesday, September 18, 2024 2:56 PM

To: S22(1) <s22(1)

Subject: RE: data sharing - couple of questions [SEC=OFFICIAL]

His22(1)

Thanks for this. I am just checking with the data teams and will come back asap.

Kind regards

s22(1)

<s22(1) From: S22(1)

Sent: Wednesday, September 18, 2024 9:56 AM

To: S22(1) <s22(1)

Subject: data sharing - couple of questions [SEC=OFFICIAL]

 $Hi^{s22(1)}$

s42(1)

I'm assuming that the data being shared will contain linking keys that allow linkage/matching between the different datasets.

To this end, are you or one of your team able to let me know whether the datasets (in their current state) contain participant/provider IDs that would potentially be able to identify a provider/patient? Or if there are linking keys that would not allow potential identification of a participant/provider if a data breach was to occur?

An analogy in the hospital space would be a patient's Medicare number (identifiable) vs a linking key (not identifiable) that would allow linkage across PBS, MBS and hospital data.

Let me know if this is unclear in any way and I'll try to clarify.

Regards,

s22(1)

s22(1)

s22(1) Analytics

Independent Health and Aged Care Pricing Authority



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Dataset Name	Payments_IHACPA
Data date	Jun-24
Variables	17

Purpose of dataset

Data at the participant support line item and provider registration group level on the history of payments made for the supports received to the providers claiming, including payment amount, payment dates, support dates, providers. Data includes all paid and cleared payments defined by those RBA cleared in the 2023-2024 Financial Year (inclusive).

Variable index	Variable title	Variable Type	Variable length	Variable Description
1	PrsnWithDsbltyId	Character	10	Unique identifier for a participant, generated by NDIA business system, who received paid support
2	PlanNmbr	Character	50	Identification number for plan
3	SuppltemNmbr	Character	60	Identification number of the Support Item type
4	SuppClass	Character	50	Support class type for the payment provided
5	PymtRqstSuppCatNm	Character	240	Support category for the payment
6	SuppltemDesc	Character	255	Description of the Support 'tem type
7	PymtRqstSuppItemQty	Numeric	8	Number of units included in the payment requast
8	SuppStrtDtAdj	Date	8	Start date of the paid support
9	SuppEndDtAdj	Date	8	End date of the paid support
10	PymtAmt	Numeric	8	Amount of the recorded payment
11	PymtSts	Character	20	Status of the payment
12	RBAPymtClrdDt	Date	8	Date the payment claim was cleared
13	PrvdrLegalNm	Character	255	Legal name of the provide in the recorded payment
14	PrvdrABN	Character	11	ABN of the provider in the recorded payment
15	RgstrtnGrpNm	Character	255	Registration group for till e provider in the recorded payment
16	PmtRqstPrvdrABN	Character	11	Proviger Australian Business Number associated with the payment request provider
17	MgtTypDesc	Character	50	Tryoe of service booking. Possible values: Plan = Plan Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement
	PmtRqstPrvdrABN MgtTypDesc	his ki	genthea	

Dataset Name	Participant_IHACPA		
Data date	Jun-24		
Variables	17		

Purpose of dataset

Data at the participant level on age, gender, primary disability types, impairment, ethnicity, and residential information. Data includes participants with an approved plan as at 30 June 2024.

Variable index	Variable title	Variable Type	Variable length	Variable Description
1	PrsnWithDsbltyId	Character	10	Unique identifier for a participa. t, ; er.era' ad by 'NDIA business system
2	RsdsInStateCd	Character	20	State in which the participan resides
3	RsdsInMMMCd	Character	20	Meshblock code
4	Age	Numeric	8	Age of the participant
5	NDIAAgeBnd	Character	200	The age band of the participant
6	GndrTyp	Character	as total	Staind gender of the participant. Possible values are: 1 - Female 2 - Male 3 - Unknown 4 - Non-binary 5 - Not Defined 6 - Other 7 - Prefer not to answer
7	ATSISts	Character	10	Aboriginal and Torres Strait Islander status of the participant
8	caldsts	Character	10	Cultural and Linguistic Diversity status of the participant
9	NDISDsbltyGrpNm	Charecter	30	Primary disability of the participant
10	SVRTYSCR	Character	2	The participants normalised severity score for their latest plan
11	ActvPrtcpntInd	Numeric	8	Indicates whether the participant is currently active (access met and has not exited the scheme)
12	FnctnlCpctyAsmntToolNm	Character	70	Functional capacity assessment tool name used to determine participants normalised severity score for their latest plan
13	FnctnlCpctyAsmกเวิดเCd	Character	10	Functional capacity assessment tool code used to determine participants normalised severity score for their latest plan
14	LtstPlanSILInd	Numeric	8	Indicates whether the latest plan has Supported Independent Living
15	PlanIncldSDAInd	Numeric	3	Indicates whether the plan has Specialist Disability Accommodation
16	First_Plan_Date	Date	8	Indicates the first date of very first plan - scheme start date
17	Last_Plan_Date	Date	8	Indicates the latest date for plan expiry

s22(1) <s22(1) From:

Sent: Wednesday, 25 September 2024 9:47 AM

s22(1)s22(1) To:

s22(1); s22(1) s22(1) Cc:

> SZZ(1) S22(1)

Re: Request for NDIS data [SEC=OFFICIAL] Subject:

His22(1)

able to provide. In addition, S22(1) asked if we could send the list of fields (with metadata) that DSS could be sharing with IHACPA. The analytics team are working on this and should be able to provide something by the end of the week.

I hope this is still beneficial.

Kind regards

s22(1)

From: S22(1)

Sent: Tuesday, September 24, 2024 10:52 AM

To: S22(1) s22(1)

Cc: S22(1) ;s22(1) ;s22(1)

Subject: Request for NDIS data [SEC=OFFICIAL]

Hi ^{s22(1)} and ^{s22(1)}

Hope you are both well.

Following the data discussions in our regular catch-up last week, I have been advised that the data being transferred over to IHACPA will need to be de-identified to ensure it can be accepted (ie stripping out participant ID from the data set). As you are aware, we have been keen to obtain this data for several weeks and are trying to navigate the most appropriate mechanism.

DSS have now advised that given the information needs to be de-identified, it would need to be sourced directly from the NDIA. A copy of the information we are seeking is below. In addition, our \$22(1)

\$22(1) has asked if you can please advise what are the field names (with meta data) that will facilitate the information in the table being shared with IHACPA. This is to ensure we are only collecting data we need. **NDIA Data**

1. Participant Data:

Payments dataset	Participant dataset	Participant assessment dataset
 Amount paid Payment date ("RBA sent date") Unit of measure Total units of support provided (e.g. number of hours of therapy provided) Support item ID, support class (core/capacity/capital), support category (e.g. daily activities) 	 SIL and SDA Indicators Demographics: Age, Gender, First Nations status, CALD, remoteness indicator, state First plan approval date, exit date Disability group 	 Assessment tool name, code and severity score Disability group at assessment date Typical support package details – amount, responses to underlying questions used to build the TSP if possible

- Support start/end date
- Payment SIL/SDA indicator, if available
- Provider non identifying identifier
- Plan management status – self managed, plan managed, agency managed
- 2. Plan/budget information for participants, including calculation of hours by types of service requested/used to calculate the budget.
- 3. Financial benchmarking survey data (per results published at Financial benchmarking | NDIS).
- 4. Data re cost per hour or per individual service offered, such as:
 - Instances of service
 - Participants by category.

Given the urgency for IHACPA to accept this data, could you please advise the timeframe in undertaking the above? \$22(1), \$22(1) will also give you a call to discuss.

We look forward to hearing from you.

Kind regards

s22(1)

Independent Health and Aged Care Pricing Authority

TS22(1) ES22(1)

W ihacpa.gov.au

Level 14, Scarborough House, Woden ACT 2606 (Canberra Office) Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000 PO Box 483, Darlinghurst, NSW 1300



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s22(1)From:

Sent: Wednesday, 30 October 2024 8:36 AM

s22(1)To:

Clarification question [SEC=OFFICIAL] **Subject:**

Attachments: IHACPA Data Request NDIA October 2024.xlsx

Good morning s22(1)

Hope you are well.

Incing Authority

ES22(1)

Incing Authority

ES22(1)

Incing Authority

Incing Autho Could you please confirm that the data that NDIA are preparing for IHACPA (as described in the attached



Dataset Name	Payments_IHACPA		
Data date	Jun-24		
Variables	17		

Purpose of dataset

Data at the participant support line item and provider registration group level on the history of payments made for the supports received to the providers claiming, including payment amount, payment dates, support dates, providers. Data includes all paid and cleared payments defined by those RBA cleared in the 2023-2024 Financial Year (inclusive).

Variable index	Variable title	Variable Type	Variable length	Variable Description	IHACPA Data Requirements
1	PrsnWithDsbltyld	Character	10	Unique identifier for a participant, generated by NDIA business system, who received paid support	Deidentified Deidentified
2	PlanNmbr SuppltemNmbr	Character Character	50 60	Identification number for plan Identification number of the Support Item type	Deidentified Required
4	SuppClass	Character	50	Support class type for the payment provided	Required
5	PymtRqstSuppCatNm	Character	240	Support category for the payment	Required
6	SuppltemDesc	Character	255	Description of the Support Item type	Required
7	PymtRqstSuppItemQty	Numeric	8	Number of units included in the payment request	Requi e.
8	SuppStrtDtAdj	Date	8	Start date of the paid support	Required
9	SuppEndDtAdj	Date	8	End date of the paid support	Required
10	PymtAmt	Numeric	8	Amount of the recorded payment	Rugulred
11	PymtSts	Character	20	Status of the payment	Required
12 13	RBAPymtSentDt PrvdrLegalNm	Date Character	8 255	The date the payment transaction file was sent to the Reserve Bank of Australia	Requirer Not require 1
14	PrvdrABN	Character	11	Legal name of the provider in the recorded payment ABN of the provider in the recorded payment	Deic entin d
15	RgstrtnGrpNm	Character	255	Pagistration group for the provider in the recorded payment	F. equired
16	PmtRqstPrvdrABN	Character	11	Provider Australian Business Number associated with the payment request provider	Delcantified
17	Matta Dana	05	50	Type of service booking. Possible values: Plan = Plan Managed Agreement Agency = Standard Service Booking	Parity
17	MgtTypDesc	Character	50	Self = Self Managed Agreement	Required
				The date the payment transaction file was sent to the Reserve Bank of Australia Legal name of the provider in the recorded payment Registration aroup for the provider in the recorded payment Provider Australian Business Number associated with the payment request provider Type of service booking. Possible values: Plan = Plan Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Service Booking Self = Self Managed Agreement Agency = Standard Self = Self Managed Agreement Agency = Self = Self = Self Managed Agreement Agency = Self	

Dataset Name	Participant_IHACPA
Data date	Jun-24
Variables	17

Purpose of dataset

Data at the participant level on age, gender, primary disability types, impairment, ethnicity, and residential information. Data includes participants with an approved plan as at 30
June 2024.

Second Content of the Content of t						
2 RsdsInStateCd Character 20 State in which the participant resides Required 3 RsdsInMMMCd Character 20 Meshblock code Required 4 Age Numeric 8 Age of the participant Required 5 NDIAAgeBnd Character 200 The age band of the participant Required Stated gender of the participant. Possible values are: 1 Female 2 Male 2 Male 3 Unknown 4 Non-binary 5 Not Defined 6 Other 7 ATSISts Character 10 Aboriginal and Torres Strait Islander status of the participant 8 Galdsts Character 10 Cultural and Linguistic Othersity status of the participant 9 NDISDsiblyGrpNm Character 10 Cultural and Linguistic Othersity status of the participant Required 10 SVRTYSCR Character 2 The participants normalised severity score for their latest plan 11 ActvPrtcpntInd Numeric 8 Indicates whether the participant is currently active (access met and has not extend the scheme) Required	Variable index		Variable Type			
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s22(1)From:

Sent: Wednesday, 30 October 2024 8:54 AM

s22(1) To:

RE: Clarification question [SEC=OFFICIAL] **Subject:**

Good morning s22(1)

Hope you are well. Slight change in this email as I am would like to be specific about 'protected agency information'.



s22(1)From:

Wednesday, 30 October 2024 12:23 PM Sent:

To: s22(1)

Subject: RE: Clarification question [SEC=OFFICIAL]

Hi s22(1)

Yes \$22(1) can see the participant file in Sterling. – are you able to confirm about whether the file contains any protected agency information?

Thank you



I HAC PA

I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, water and culture.

I pay my respect to Elders today and those who walk in spirit.

From: S22(1)
Sent: Wednesday, 30 October 2024 11:27 AM

fo: S22(1)
ubject: RE: Clarification question [SEC=OFFICIAL]

I again,
ould you be able to chack if the periongly the payments date and the payments date and the payments date and the payments date and the payments date. The payments data got a send fail due to size so we are splitting into multiple files at the moment to send through today.

Regards, s22(1)

From: S22(1) s22(1)

Sent: Wednesday, 30 October 2024 8:54 AM

<s22(1)

Subject: RE: Clarification question [SEC=OFFICIAL]

Good morning s22(1)

Hope you are well. Slight change in this email as I am would like to be specific about 'protected agency information'.

Could you please confirm that the data that NDIA are preparing for IHACPA (as described in the attached excel document does not contain protected agency information?



s22(1)

Independent Health and Aged Care Pricing Authority

PS22(1) ES22(1)

Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000 PO Box 483, Darlinghurst, NSW 1300



I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, waters and culture. I pay my respect to Elders today and those who walk in spirit.

************** * MPORTANT: This e-mail is for the use of the intended recipient only and may contain information that is confidential, , privi asclosure is prohibited in se notify the sen gether with any attack. commercially valuable and/or subject to legal or parliamentary privilege. If you are not the intended recipient you are notified that any review, re-transmission, disclosure, dissemination or other use of, or taking of any action in reliance upon, this information is problemed and may result in severe penalties. If you have received this e-mail in error please notify the sender immediately and delete all electronic and hard copies of this transmission together with any attachments. Please consider the environment before printing this e-mail

s22(1)From:

Sent: Wednesday, 30 October 2024 2:57 PM

To: s22(1)

Subject: FW: Protected agency information [SEC=OFFICIAL]

See confirmation below Thank you

Independent Health and Aged Care Pricing Authority

PS22(1) ES22(1)

Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000 PO Box 483, Darlinghurst, NSW 1300



coughour and culture. I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, waters and culture. I pay my respect to Elders today and those who walk in spirit.

From: S22(1)

Sent: Wednesday, 30 October 2024 2:10 PM

To: S22(1) ;s22(1)

Subject: RE: Protected agency information [SE

Hi s22(1)

I can confirm that there is no protected agency information contained in the transferred data.

has unction as discussed. Masking was completed using the

Kind Regards,

s22(1)

From: <s22(1)

Sent: Wednesday, 30 October 2024 1:58 PM

To: S22(1) <s22(1) s22(1)>;s22(1)

Subject: Protected agency information [SEC=OFFICIAL]

Good afternoon, 22(1) and s22(1)

Thank you so much for your assistance in preparing data to be shared with IHACPA - now that the data preparation and QA has been undertaken, I am looking for some confirmation that there is no protected agency information within the data files being shared.

My assumption is that as there was extensive deidentification and masking of identifiers and the additional checks you have undertaken have ensured that the information being shared does not contain any identify

I would like this confirmation prior to IHACPA downloading the data from Sterling.

Thank you



s22(1)

Independent Health and Aged Care Pricing Authority

Ms22(1)Ps22(1) Es22(1)

Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000 PO Box 483, Darlinghurst, NSW 1300



I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, waters and culture. I pay my respect to Elders today and those who walk in spirit.

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Ref: D24-23081

s 22(1)
, Economics and Pricing
Pricing & Market Stewardship Division
National Disability Insurance Authority
s22(1)

Dear s 22(1)

Request for release of de-identified data from National Disability Insurance Authority to the Independent Health and Aged Care Pricing Authority

I am writing to request the National Disability Insurance Authority (NDIA) release deidentified data to the Independent Health and Aged Care Pricing Authority for the purpose of undertaking National Disability Insurance Scheme (NDIS) pricing policy scoping work and other preparatory work to inform future price setting arrangements for the NEIIS.

Our agencies are working closely to progress the Australian Government 2024-25 Budget announcement to undertake initial work to reform NDIS pricing arrangements. On 20 June 2024, the Minister of Health and Aged care requested IHACPA come back to the Government to inform consideration of NDIS pricing reform, including pricing model considerations and early advice on price harmonisation, among other preparatory work.

IHACPA has specified the data collected by the NDIA that would benefit this work at Attachment A. IHACPA propose the use and disclosure of the data be governed by the Conditions of Release at Attachment B.

IHACPA has requested de-identified data such that it is not 'about a person'. I understand that NDIA officials have confirmed that the data is not protected agency information as defined in section 9 of the *Ivational Disability Insurance Scheme Act 2013* (NDIS Act). NDIA official have also confirmed that the data will not be captured by the secrecy provisions that apply to protected agency information under the NDIS Act. This has been included in the Conditions of Release.

IHPACA will consider the Conditions of Release at Attachment B to be agreed by NDIA on transfer of the data, unless advised otherwise. These Conditions of Release will continue until either party provides notice to vary or terminate the arrangement. Notices should be addressed to the Professor Michael Pervan, Chief Executive Officer, IHACPA and sent via email to secretariatihacpa@ihacpa.gov.au (and cc \$22(1)).

If you have any queries regarding this matter, please contact \$22(1) via email on \$22(1) or by phone on \$ 22(1)

Yours sincerely

Professor Michael Pervan Chief Executive Officer

Independent Health and Aged Care Pricing Authority

31 October 2024

Attachment A: De-identified data request

Attachment B: Conditions of release

This document has been rate ased under pricing Authority and Aged Care Pricing Authority and Aged Care Pricing Ruthority and A

Attachment A

De-identified data request:

2023-24 Participant Information, Provider Information and Payment Information

Attachment B

Conditions of release

- 1. NDIA will only provide IHACPA with de-identified data as specified in the data request, which is not protected agency information as defined in section 9 of the *National Disability Insurance Scheme Act 2013* (NDIS Act). The data will not be captured by the secrecy provisions that apply to protected agency information under the NDIS Act.
- 2. IHAPCA will only use the data for the purpose of undertaking NDIS pricing policy scoping work and other preparatory work to inform future price setting arrangements for the NDIS. Changes to this purpose must be agreed in writing.
- 3. Access to the data is limited to the IHACPA officials only, which may include persons engaged as consultants.
- 4. IHACPA officials are only to be granted access to the data on a needs basis, that is, access to each data file must be specifically needed for operational purposes in accordance with the duties required to be performed by the IHACPA official.
- 5. IHACPA officials are only to be granted a level of access to those data commensurate with their role and level of responsibility.
- 6. IHACPA is not permitted to on-share the data to any other organisation without the prior written authorisation of the NDIA.
- 7. IHACPA will not use the data, including aggregated outputs from data analysis, for any analytical data requests from external non-government researchers or data requestors.
- Any aggregated curputs or analysis in any form intended for publication, including any reports intended for release to any other party, must contain suppressed or aggregated data, such that small cells with counts between 1 and 4 are not released (that is, the IHACPA can publish cells with 0 (zero) or greater than or equal to 5), unless the exact data is already in the public domain.
- **9.** Any aggregated outputs or analysis in any form intended for publication, including any reports intended for release to any other party, that contain data analysis at the national level, must abide by reporting unit rules, such that data are suppressed where:
 - there are fewer than three reporting units, or
 - there are three or more reporting units and one contributed more than 85% of the total activity, or

- there are three or more reporting units and two contributed more than 90% of the total activity.
- 10. IHACPA can only publish aggregated output from data analysis at the national level, including any reports intended for release to any other party, without requiring prior written approval from the custodian.
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 Jata custodian.

 I outside of these condition

 I outside 11. Analysis produced from the data that shows provider specific data or contains
- IHACPA will report any use, access, or supply of the data outside of these conditions to the NDIA as soon as possible

From: FOI_IHACPA

Sent: Monday, 30 June 2025 2:41 PM

To: FOI_IHACPA

Subject: FW: Request for NDIS data [SEC=OFFICIAL]

Attachments: Signed letter to Minister Shorten - MS24-000693.pdf; MC24-007374 - Letter from Minister

Shorten.pdf; IHACPA NDIA data share correspondence October 2024 301024.pdf; IHACPA Data

Request NDIA October 2024.xlsx

From: \$22(1)

Sent: Friday, 1 November 2024 9:13 AM

To: \$22(1) <\$22(1) > Cc: \$22(1) <\$22(1)

>; s22(1) <s22(1) >; s22(1)

<s22(1) >

Subject: Request for NDIS data [SEC=OFFICIAL]

Hi^{s22(1)}

Thank you for speaking with me late yesterday afternoon. Based on our discussions, I understand that NDIA has withdrawn the data, pending seeking approval through the NDIA Board. As requested, please find below and attached information regarding our data request – in particular you also asked for information on what IHACPA would use this data for:

- IHACPA are needing to access the NDIS data that the two agencies were putting together to inform our work as requested by government. A letter from our CEO outlining the use of this data is attached.
- As you are aware, IHACPA has been asked to return to government in 2025 after undertaking initial work on looking at opportunities to reform NDIS pricing. This includes looking at early insights into price harmonisation across the care and support sector and the development of a pricing and payments framework with DSS. The data we are seeking from the NDIA (excel spreadsheet attached) includes payment and participant data in a non-identified format and will be important for IHACPA to be able to prepare this preparatory work for government.
- The need for data to inform our work was further articulated in Minister Butler's letter to Minister Shorten (attached) which asked that IHACPA receive full cooperation and access to any information we required from the NDIA to enable us to analyse and distil relevant information and progress our tasks quickly. Minister Shorten's response to Minister Butler (attached) advised that this would be raised with the NDIA CEO to ensure IHACPA have full access to the NDIA information required.

As you are aware our two agencies have been working together to progress this work over the past few months, which recognised the importance of NDIS data for our analysis. Noting this, can you please advise of next steps from your end and what the expected timeframes would be?

Kind regards

s22(1)



Independent Health and Aged Care Pricing Authority

Ts22(1)Es22(1) W ihacpa.gov.au Level 14, Scarborough House, Woden ACT 2606 (Canberra Office)

Eora Nation, Level 12, 1 Oxford Street, Sydney NSW 2000 PO Box 483, Darlinghurst, NSW 1300



This document has been rated and Aged Care Pricing Authority and Aged Care Pricing Ruthor the alth and Aged Care Pricing Ruthor the Independent Health and Independent Health Aged Care Pricing Ruthor the Independent I respect and acknowledge the Traditional Owners of the many countries throughout Australia and recognise their continuing connection to land, sky, waters and culture. I pay my respect to Elders today and those who walk in spirit.



The Hon Mark Butler MP Minister for Health and Aged Care

Ref No: MS24-000693

The Hon Bill Shorten MP Minister for the National Disability Insurance Scheme Minister for Government Services Parliament House CANBERRA ACT 2600 Minister.Shorten@dss.gov.au

rween 1982 in Authority I am writing regarding progression of the Australian Government's 2024-25 Budget announcement of \$5.3 million for the Independent Health and Aged Care Pricing Authority (IHACPA) to work with the Department of Social Services (DSS) and the National Disability Insurance Agency (NDIA) to undertake initial work to reform National Disability Insurance Scheme (NDIS) pricing arrangements, including reviewing existing pricing approaches and developing a pricing data strategy.

The Government's agreement for IHACPA to commence preparatory work to inform consideration in early 2025 of tuture IIDIS price setting arrangements, includes:

- a) developing a Pricing Data Strategy informed by a data discovery project examining NDIS data collections
- b) reviewing the existing National Disability Insurance Agency (NDIA) functions relevant to NDIS pricing and costing
- c) designing and consulting to provide input to the NDIS Pricing and Payments Framework (led by the DSS)
- d) pricing model considerations informed by public consultation
- e) early advice on price harmonisation opportunities
- f) a proposal to transfer responsibility for advising on NDIS pricing from the NDIA to IHACPA, with options for the NDIS pricing cycle to conclude by October each year consistent with aged care pricing.

IHACPA has a tight timeframe to report back to Government. Given this, it is important that they are provided with full cooperation and access to any information they require from the NDIA that has been agreed with the Minister for NIDS to enable them to analyse and distil relevant information and progress their tasks quickly. IHACPA intends to engage consultancy assistance to undertake some of the required work. In the spirit of collaboration, IHACPA will shortly share with the NDIA the proposed terms of reference for the data strategy and pricing review work.

I consider it critical that IHACPA, the NDIA and DSS establish robust governance arrangements to support this work and have appropriate arrangements in place for ongoing engagement to ensure activities are coordinated and issues are appropriately managed. I seek your support for the implementation of such arrangements.

One option to ensure appropriate coordination and oversight could be the establishment of This document has been rate ased under pricing Authority and Aged Care Pricing Aged Care Pricing Authority and Aged Care Pricing Age a NDIS Pricing Policy Executive Board (at the Chief Executive Officer/Deputy Secretary level) to oversee and advise us on progress.

I look forward to working with you on reform of NDIS pricing arrangements.

Yours sincerely



The Hon Bill Shorten MP

Minister for the National Disability Insurance Scheme **Minister for Government Services**

The Hon Mark Butler MP Minister for Health and Aged Care PO Box 6022 Parliament House CANBERRA ACT 2600 Mark.Butler.MP@aph.gov.au

Dear Minister,

Mark

ning the 202022 ity (IHACP) ity Inst Thank you for your letter dated 20 June 2024, concerning the 2022-25 Budget announcement for the Independent Health and Aged Care Pricing Authority (IHACPA) to work with the Department of Social Services and the National Disability Insurance Agency (NDIA) to undertake initial work to reform National Disability Insurance Scheme (NDIS) pricing arrangements.

I appreciate that we are bringing THACPA's experies and experience to this critical role that will provide us with advice to strengthen transparency, predictability and alignment of NDIS pricing (NDIS Review Recommendation (1.3) and their contribution to the development and consultation of a NDIS pricing and payments framework (Recommendation 11.1) and the establishment of the NDIS To dence Committee (Recommendation 22.3).

I agree that it will be important for our entities to work collaboratively to support the delivery of these measures, Eupport the establishment of strong governance arrangements. Your letter has been circulated to the relevant officers in both the Department and the NDIA. I will also specifically raise with Ms Rebecca Falkingham, Chief Executive Officer of the NDIA, your point about ensuring THACPA have full access to the NDIA information they require.

I look forward to continuing to work closely with you as we receive updates from IHACPA and the other agencies on their work over the next year.

Yours sincerely,

This document has health and Aged Care Pricing Authority and Aged Care Pricing Aged Care 27/6/2024

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